

Retirement Budget Worksheet for \_\_\_\_\_.

Personal Information	Current	At Retirement
Age		
Housing Costs	Current	At Retirement
Mortgage or rent		
Real estate taxes		
Utilities		
Maintenance and repair		
Home insurance		
Other		
<b>Total</b>		
Personal Expenses	Current	At Retirement
Clothing		
Grooming		
Groceries		
Medical insurance		
Prescription drugs		
Taxes		
Debt		
Other		
<b>Total</b>		
Transportation Costs	Current	At Retirement
Car payment or lease		
Car Insurance		
Gas and maintenance		
Public transportation		
Other		
<b>Total</b>		
Travel		
Entertainment		
Charitable giving		
Other		
Other		
<b>Total</b>		